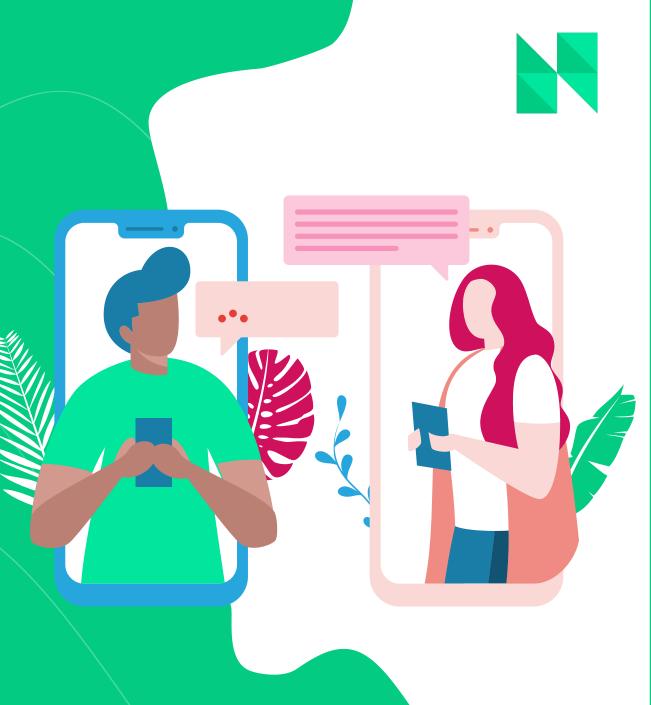
Return to Bricks & Mortar:

Best Practices for Reaching Holiday Shoppers at Retail

native touch

your mobile-first marketing partner



welcome



Saad UddinCo-Founder & CEO, Native Touch

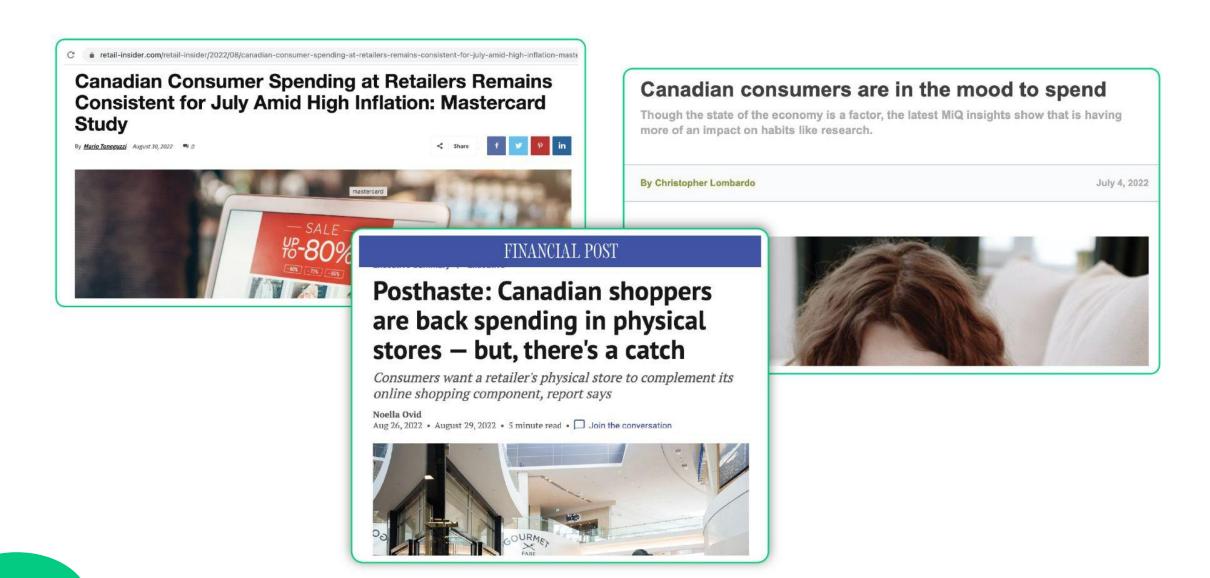


Camille KennedyMarketing Consultant, Native Touch



Current Retail Outlook

the current outlook



the current outlook

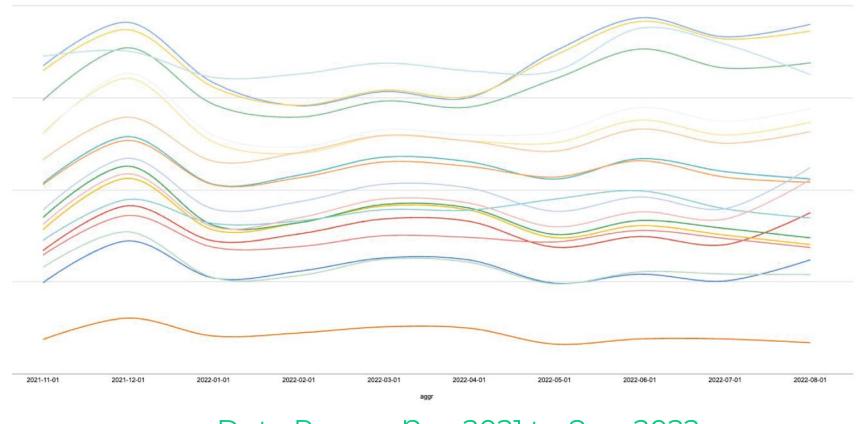
Additional Retail Considerations

- Shoppers are starting later in the season
- Supply chain issues are top of mind
- Inflation/recession is shifting how they are spending
- Canadians expect a seamless hybrid shopping experience
- In-store shopping is on the rise



the current outlook

Top Canadian Retail Categories Based on In-store Visits



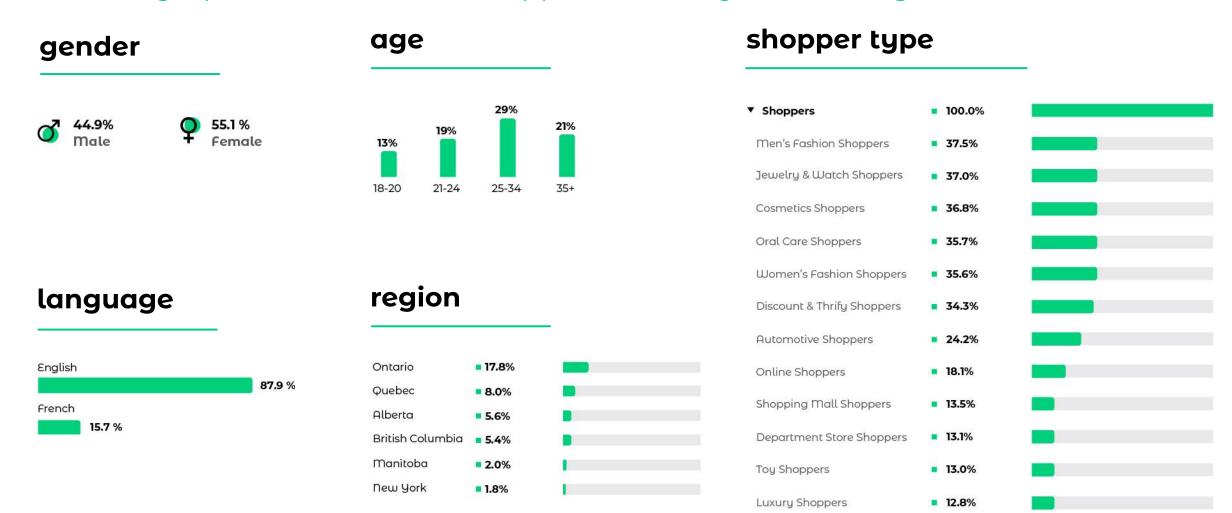
- ALL OTHER HOME FURNISHINGS STORES
- ALL OTHER MISC STORE RETAILERS (EXC TOBACCO STRS)
- CHILDRENS & INFANTS CLOTHING STORES
- CLOTHING ACCESSORIES STORES
- CLOTHING STORES
- COSMETICS, BEAUTY SUPPLIES & PERFUME STORES
- DEPARTMENT STORES (EXCEPT DISCOUNT DEPT STORES)
- DISCOUNT DEPARTMENT STORES
- ELECTRONIC STORES
- FAMILY CLOTHING STORES
- HOBBY, TOY & GAME STORES
- HOME CENTERS
- MENS CLOTHING STORES
- OTHER CLOTHING STORES
- SHOE STORES
- SHOPPING CENTRES
- SPORTING GOODS STORES
- SUPERMARKETS/OTHER GROCERY (EXC CONVENIENCE) STRS
- WOMENS CLOTHING STORES

Date Range: Nov 2021 to Aug 2022

Canadian Shopping Behaviours & Demographic Profiling

shoppers in canada

Demographics of Canadian Shoppers: January 2022 to August 2022

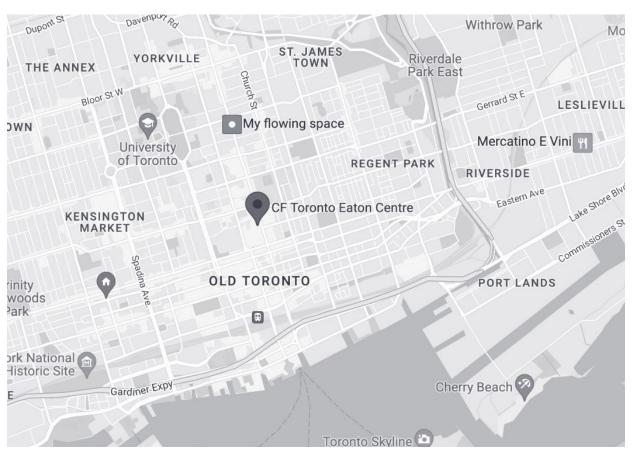


Big Box Shoppers

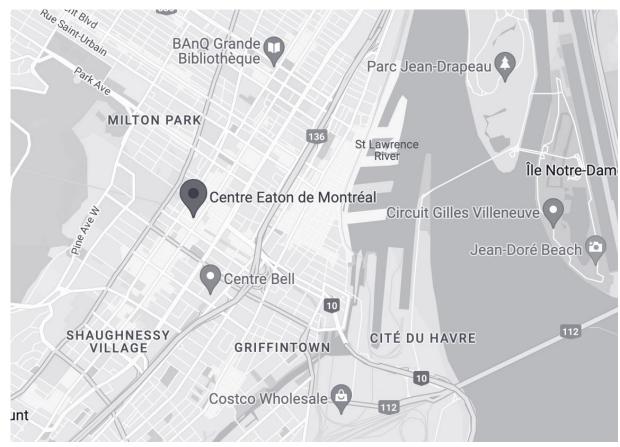
12.7%

understand demographic & regional differences

Eaton Centre Toronto



Centre Eaton de Montréal







location highlights

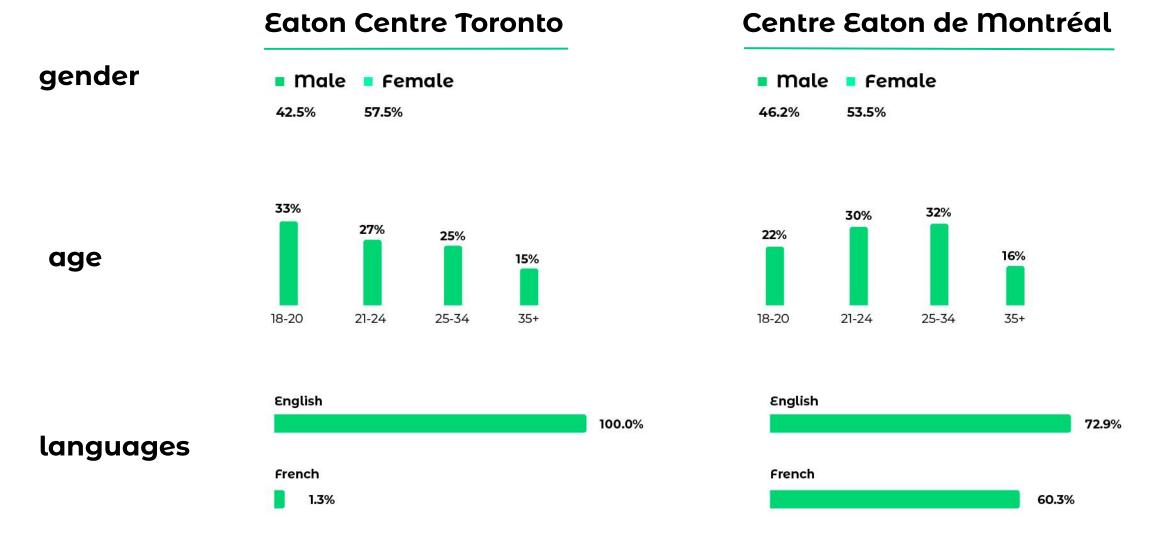
Changes in Canadian Shoppers at retail: 2021 to 2022

Eaton Centre Toronto

- Same ages shoppers year over year
- 4% increase in female shoppers
- 26% increase in jewelry & watch shoppers
- 27% decrease in men's fashion shoppers
- 27% decrease in out of province and US shoppers in 2022 compared to 2021

Centre Eaton de Montréal

- Shift to younger shoppers year over year
- 20% increase in shoppers 24 and younger from 2021 to 2022
- 30% increase in toy shoppers
- 30% Increase in out of province (Ontario,
 US) shoppers in 2022 compared to 2021



Eaton Centre Toronto

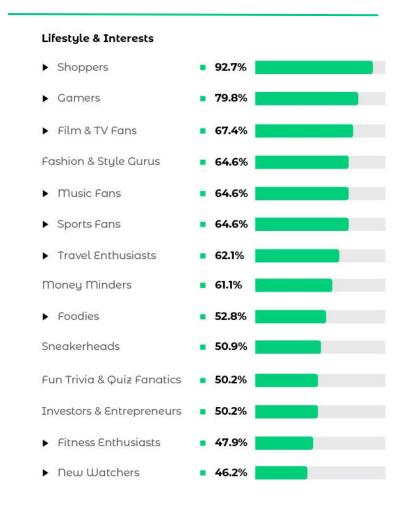
lifestyle & interests

Lifestyle & Interests ▶ Shoppers 94.9% ▶ Gamers 85.1% ► Travel Enthusiasts 74.0% ▶ Film & TV Fans 73.6% Sports Fans **71.7**% Music Fans 66.3% Fun Trivia & Quiz Fanatics **61.9**% ▶ Foodies 60.0% **Money Minders** 55.2% Beauty Mavens **53.6%** News Watchers **53.6**% Fashion & Style Gurus **53.0%** Techies & Gadget Fans 53.0% Women's Lifestyle **50.7**% Fitness Enthusiasts 49.6%

47.7%

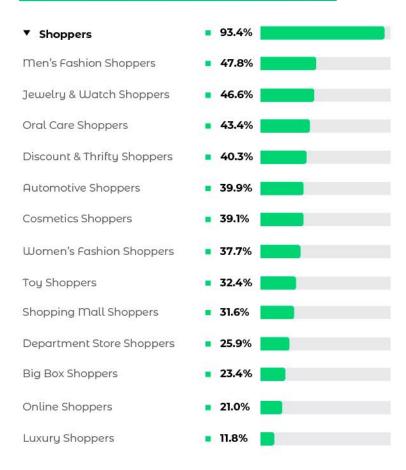
Sneakerheads

Centre Eaton Montréal

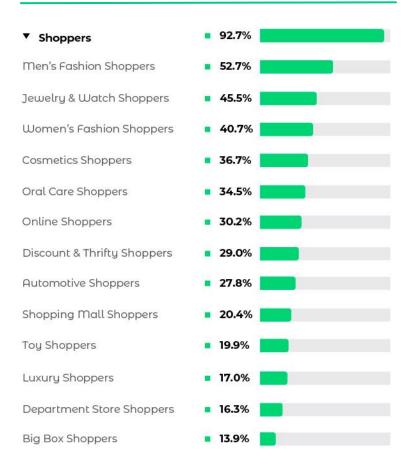


Eaton Centre Toronto

shopping categories



Centre Eaton Montréal



Eaton Centre Toronto

regions

Top Provinces/StatesOntario
Quebec

New York

Mississauga Brampton Markham Toronto Hamilton

Top Cities

Centre Eaton de Montréal

Top
Provinces/States
Quebec

Ontario New York Top Cities

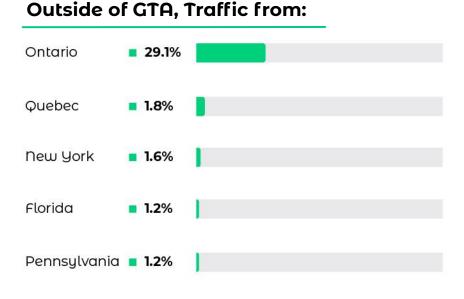
Downtown Montreal

Cote Saint-Luc

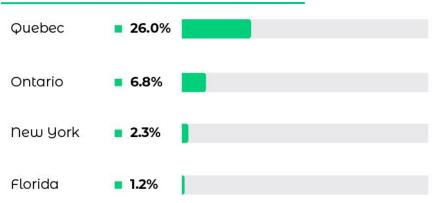
Blainville

Toronto

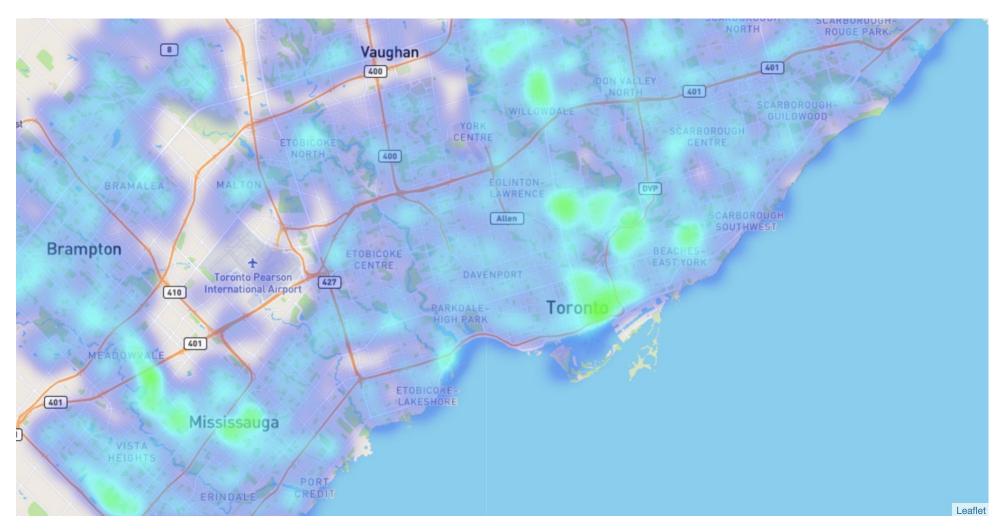
recently visited



Outside of GMA, Traffic from:



traffic to store: toronto eaton centre



TOP PROVINCES

Ontario Quebec New York

TOP CITIES

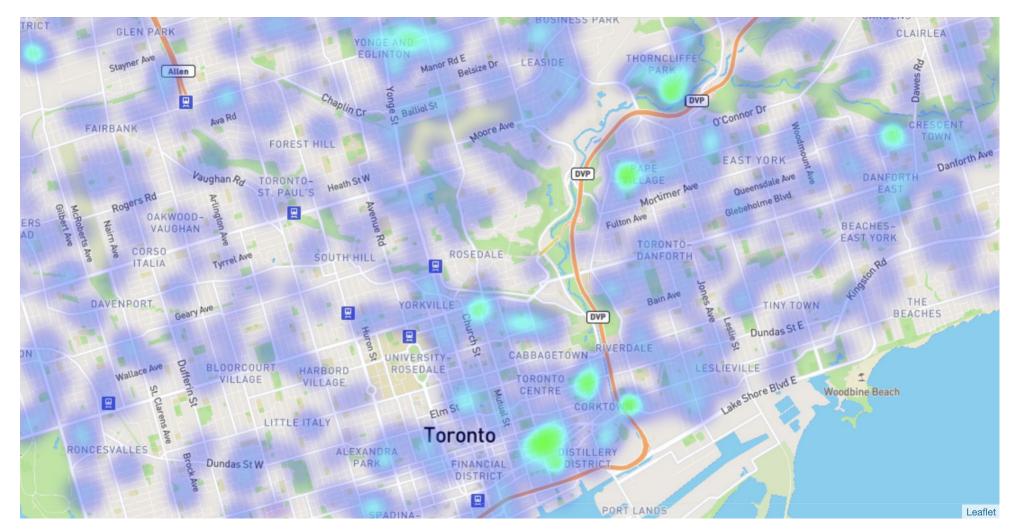
Mississauga, Brampton, Markham, Toronto, Hamilton

AVERAGE DISTANCE TRAVELLED

30-40 km



traffic to store: toronto eaton centre

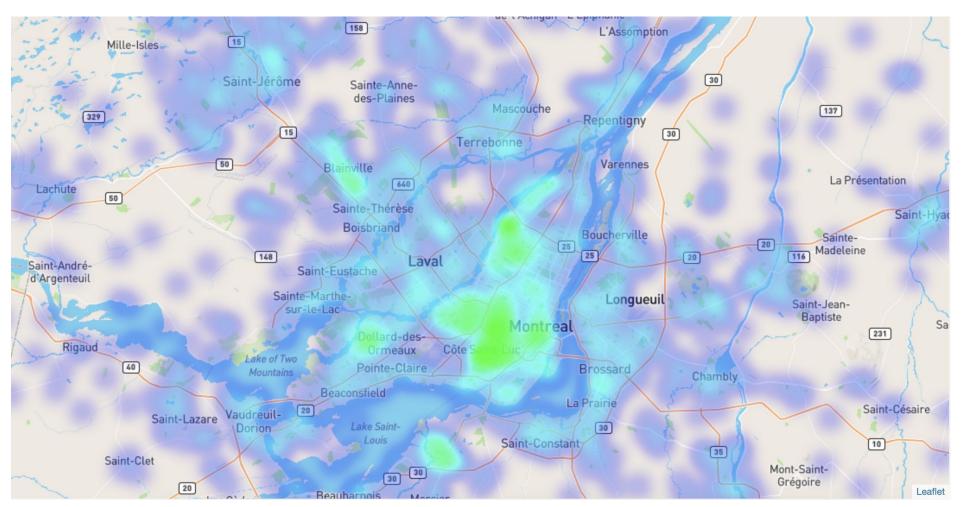


HYPERLOCAL TARGETING

Understand your audience behaviours by leveraging granular, geo-location data (even getting down to the FSA) for increasingly informed, intelligent targeting.



traffic to store: centre eaton montréal profile



TOP PROVINCES

Quebec Ontario New York

TOP CITIES

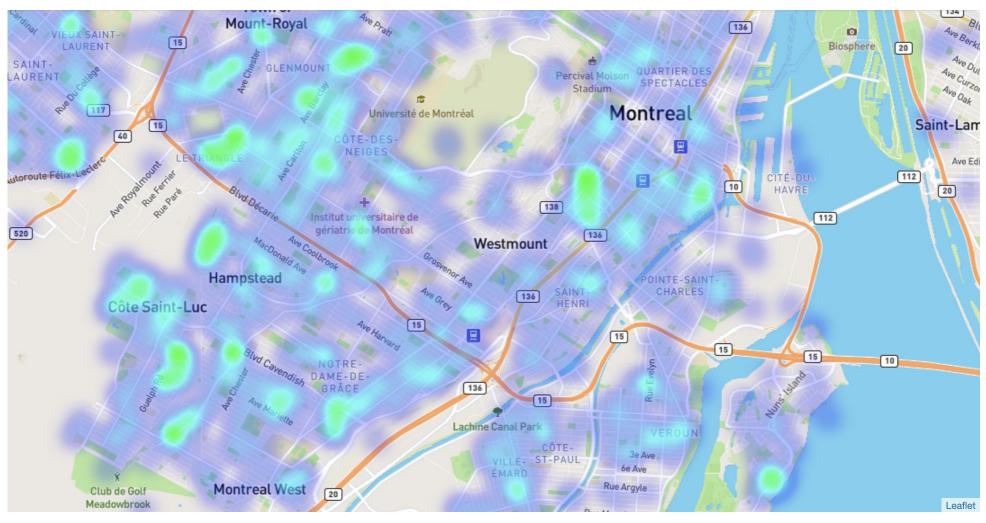
Montreal Downtown, Côte Saint-Luc, Blainville, Dollard Des Ormeaux

AVERAGE DISTANCE TRAVELLED

15km-20km

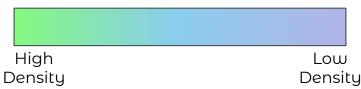


traffic to store: centre eaton montréal profile



HYPERLOCAL TARGETING

Understand your audience behaviours by leveraging granular, geo-location data (even getting down to the FSA) for increasingly informed, intelligent targeting.



Best Practices for Holiday 2022

1. don't cut your ad spend

Brands must continue to be visible in-market, especially when competitors will be leveraging the opportunity of reduced share of voice to capture more market share.

Invest in marketing channels that offer increased insight into your ad spend, and the ability to span multiple channels, react, and respond in real time to market shifts and campaign performance.



2. stand out

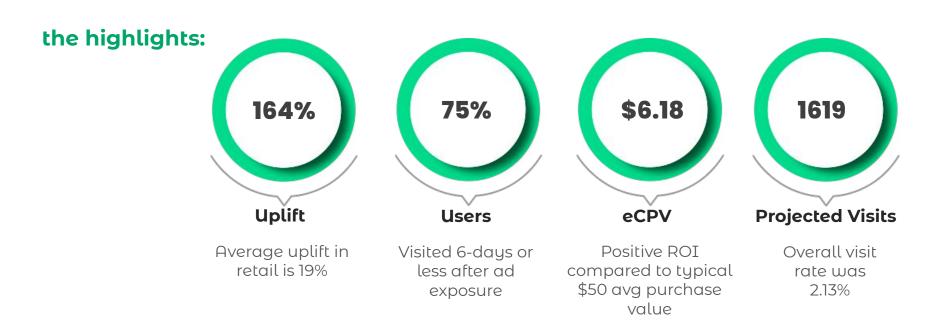
Leverage creative ad units that capture the attention of your audience in the noisy holiday ad landscape.

Personalize customer experiences with dynamic contextual messaging, rich creative units and interactive content.

creative case study

Summary

overview: A national mall retailer in the fashion/accessories space wanted to drive foot traffic to their store locations during a key shopping period: back to school. NT worked to target a custom audience of students and parents, along with competitive conquesting to drive retail results for them on a national scale.



3. understand your audience

Work with a partner who can help you understand your audience and their unique shopping habits, beyond a national scale, to regional, city, and FSA postal code specific information.

4. leverage an omni-channel approach - with emphasis on bricks and mortar

An omni-channel approach will maximize your impact with shoppers and ensure messaging is consistent across all touchpoints.

Shoppers want a seamless experience with contextual messaging relevant to their experience, from product research to in-store purchases.

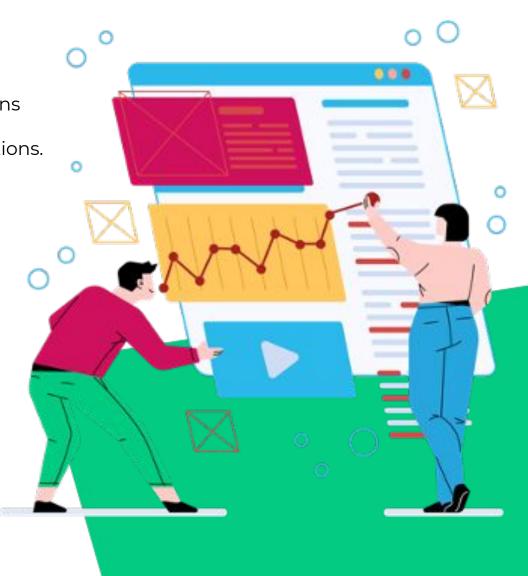


5. measure & optimize

Precise measurement is key to ensuring success. Study-based solutions help with measuring <u>all</u> of your channels to understand your ad performance, as opposed to digital platform-focused attribution solutions.

Leverage holistic measurement insights beyond standard digital platform ecosystems (such as DOOH and CTV) that include:

- Reach
- Foot traffic measurement
- Conversion by region & FSA
- Brand Lift Studies
- Mixed Media Modelling



best practices

- 1. don't cut your ad spend canadians are still shopping
- 2. stand out clever and unique creative wins
- 3. understand your audience and how to reach them
- 4. leverage an omni-channel approach be consistent across channels
- 5. measure and optimize ad performance, beyond the basics like CTR



questions?

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native touch

your mobile-first marketing partner